

**Lakeville Board of Assessors  
Remote Meeting Minutes  
Wednesday, September 29, 2021**

- Called to Order: 9:02 am with Board Members John Olivieri, Jonathan Pink, David Lamoureux, David Golden, Associate Assessor with RRG and Harald Scheid, Principal Assessor with RRG.

- No Public Comment  
Only LakeCam recording the meeting

- Meeting Minutes from August 26, 2021 approved. J. Olivieri made the motion, D. Lamoureux so moved, J. Pink 2<sup>nd</sup>. No discussion. All in favor. D. Lamoureux- yay, J. Pink -yay, and J. Olivieri – yay. Motion passes.

- Harald updated on New MV Warrants and Commitments. It is the standard documents for a new mv commitment.

- Jeff and Bernie of Bountiful farms attend BOA meeting to discuss the assessment of the property and business and how they think it the value is wrong. Decision from discussion will take place in Executive session following the meeting. - A question came up with regard to reverse mortgages and their impact on Statutory Exemptions. Harald assumed that the question related to property tax deferrals. Harald discussed reverse mortgages as it relates to a Clause 41A tax deferrals noting that it isn't unusual for a taxpayer to seek a deferral while simultaneously having a reverse mortgage. The potential for a problem exists when, over time, the cumulative repayment of deferred taxes and value extracted through a reverse mortgage exceeds the property's value. When property owners apply for tax deferral, the law requires sign-off by a lender holding a reverse mortgage.

[Note – this matter will come up again at the next BOA meeting as it relates to statutory exemptions.]

New Business - Harald is making the board aware that there is a chapter 61A lien release, 2 releases on the same property that David and I are working on tomorrow. Marina our chapter specialist normally would prepare the releases but she is concluding her maternity leave. David will prepare the releases in her stead. You should see the lien releases in the BOA box. The properties in question are 115 and 117 Crooked Lane.

John O entertained a motion to close this meeting and open an Executive Session meeting to discuss potential litigation regarding abatements and not return to open meeting at 9:40 am. So, moved by D. Lamoureux and J. Pink seconded it. Roll call. D. Lamoureux – aye, J. Pink – aye and J. Olivieri – aye Meeting adjourned

  
David M. Lamoureux