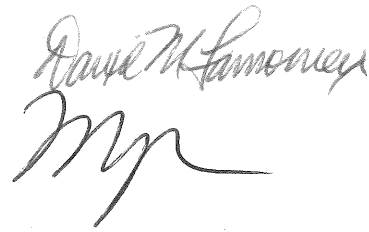


**Lakeville Board of Assessors  
Meeting Minutes  
Thursday, August 26, 2021**



- Called to Order: 4:30 pm with Board Members John Olivieri, Jonathan Pink, David Lamoureux, David Golden, Associate Assessor with RRG and Harald Scheid, Principal Assessor with RRG.

- No Public Comment

Only LakeCam recording the meeting

- Meeting Minutes from July 15, 2021 approved. J. Olivieri made the motion, J. Pink 2<sup>nd</sup>. No discussion. All in favor. D. Lamoureux- yay, J. Pink -yay, and J. Olivieri – yay. Motion passes.

- Smart Growth report, Harald explained the Commonwealth's Smart Growth program. We are required annually to file a report to DOR on 30S smart growth projects in the town. The town receives reimbursement for essentially the impact for the affordable units. David Golden stated he has worked with Ari and Nate to determine where the smart growth district boundaries are located. In the past we haven't been fully counting the growth in those districts. We cataloged every address that is associated with the smart growth district. The results of David's research suggest that Lakeville should receive impact monies totaling \$448,000. That would be a \$224,000 over last year. The district is well defined now. The Smart Growth district boundaries are defined by their density and inclusion of affordable housing options. David noted that we don't just count the affordable housing, but all properties within the district. Nate will help report any new growth within those districts.

10.06- Review of Assessment-to-Sales Ratio (ASR) Statistics. Harald reviewed with ASR stats with the Board with correlate fiscal year 2021 valuations with sale prices for properties having sold during calendar year 2020. The ASR statistics indicate that there has been continued residential property appreciation, all of which must be taken into account when setting FY2022 valuations.

Harald is recommending the board lift the valuations to get us to a target 95% assessment level. That will require increases in assessments 7 to 10 percent. JO is inclined to go higher because we are basing of 2020 numbers. Calendar year 2021 sales and assessment comparisons indicate very strong value appreciation.

John Olivieri made a motion to that the Board direct the Principal Assessor to strive to have a medium of 0.98. D. Lamoureux 2<sup>nd</sup>. All in favor. D. Lamoureux-yay, J. Pink,-yay, and J. Olivieri-yay. Motion passes.

Harald reviewed with the Board the office's fall Tax Rate Setting Calendar.

- Harald's schedule. He is declaring he is not retiring, but turning 66 next week. He is looking for a better balance between work and personal interests. Colleague, Dave Golden will be making a

regular presence here in Lakeville, and Harald will be working virtually for the coming few weeks. Harald is leaving for Europe and will be gone until October 15<sup>th</sup>.

There was no new business to come before the Board.

Old business – Tax appeal that we've been made aware of, review the appraisal

John O entertained a motion to adjourn the meeting at 5:30 pm, so moved by J. Pink, and D. Lamoureux seconded it. Roll call. J.Pink- aye, D. Lamoureux – aye and J.Olivieri – aye Meeting adjourned